Update Transfer out workflow (OBPIH-5686)

(OBPIH-5687] Disable or fix permissions for transfer out from product dropdown Created: 05/16/23 Updated: 05/26/23 Resolved: 05/25/23

Status:	Closed
Project:	Openboxes PIH
Components:	None
Fix versions:	0.8.22_Hotfix1
Parent:	Update Transfer out workflow

Bug	Priority:	Blocker	
Kelsey Nagel	Assignee:	Manon Woringer	
Done	Votes:	0	
None			
Oh			
6.5h			
Not Specified			
	Kelsey Nagel Done None Oh 6.5h	Kelsey Nagel Assignee: Done Votes: None 0h 6.5h	

Attachments:	🖾 image-20230517-050205.png 🛛 🖾 image-20230517-050346.png		
Sprint:	Sprint 113 - Filthy Macaw, Sprint 114 - Funny Lioness		
Story Points:	2		
Epic Link:	Update Transfer out workflow		

Description

Issue Description: For some reason, the locations that are available to transfer out to in the transfer out modal are not available if you access the transfer out via the produ

Steps to Reproduce:

- 1. On obamstage, go to an electronic stock card of an item with inventory
- 2. Click the dropdown under the product name and select transfer stock
- 3. Open the destination dropdown. You will see these options Transfer out

Transaction Type	Transfer Out	
Transaction Date	17 V May V 2023 V 04 V : 59 V	
Source	Central Medical Stores	
Destination	Select an Option	
Comment	Canefield [Depot]	
	Princess Margaret Hospital [Ward] Roseau Health Center [Dispensary]	
Transaction Entries	Product Bin Locati	ion n
	RK05 Amoxicillin, 250mg/5mL susp N016D107A 28/Feb/2024 Each 20000 0	
	×	
	Save 💼 Cancel	

4. Go back to the same stock card. Click the carrot next to the inventory this time and press transfer. You will see a much longer list of potential destinations

Origin		Destination		
Product	RK05 Amoxicillin, 250mg/5mL susp	RK05 Amoxicillin, 250mg/5mL susp		
Serial / Lot Number	N016D107A	N016D107A		
Expiration date	27 Feb 2024	27 Feb 2024		
Location	Central Medical Stores	Choose where stock is being transferred to 🔺		
Bin Location	Default	<u> </u>		
		Ad Hoc Donation		
Quantity	20000 Each	BVI CMS		
		Canefield		
	✓ Transfer s	castle Bruce Health Center		
	Transfer s	Central Medical Stores		
		Dominica China Friendship Hospital		
		Grand Bay Health Center		
		Henry Schein		
		IDA Foundation		
		Imres		

The transfer stock modal appears to be looking up destination options based on which locations have the receive stock activity code. The page accessed from the product *c* activity code.

Expected Behavior: Justin Miranda please comment. Honestly neither option makes a ton of sense to me. If anything we shouldnt be able to transfer out to managed inve by receive stock works for now but it feels like transfer out should just work for all non-inventory managed non-supplier locations (wards, dispensaries, etc)

Justin's Feedback:

As far as I am concerned, both dropdowns should replicate the same logic used by the destination outbound stock movement. But I'm ok with Kelsey's approach of or (RECEIVE_STOCK, EXTERNAL_TRANSFER), excluding supported activities in (MANAGE_INVENTORY). I'm not sure how to make the "non-supplier" functionality

Comments

Comment by Manon Woringer [05/19/23]

Justin Miranda Please give some guidance on what to do here.

Comment by Dariusz Rodzewicz [05/22/23]

After looking into this issue I have noticed a few things that I feel I need to address before merging my pull request.

First of all, the location dropdown on stock transfer modal returned all of the active locations, there was no other condition like supported activity or anything like that.

On the other hand, the destination location dropdown on the Transfer out page had a few more conditions like:

- · only get "Nearby locations", which means locations with the same locationGroup
- if the current location has EXTERNAL supported activity then also get external locations
- get only locations that support RECEIVE_STOCK activity

The only change that I have currently introduced into the code is also filtering out locations that support MANAGE_INVENTORY and are supplier locations. I have also change modal to use the same one that is used on the transfer out page.

My only question at this moment would be, do we want to get all of the locations, regardless of the locationGroup or should the locationsGroup == currentLocation

cc Justin Miranda Kelsey Nagel Artur Walkowiak

Comment by Justin Miranda [05/22/23]

Dariusz Rodzewicz Could you also sanity check community.openboxes.com to see if there are other issues related to the transfer out to make sure we're fixing them (or at I

Not sure if these are the only related topics / issues but they are the first things that came up when I searched "transfer" on community.openboxes.com and github.com/ope

https://community.openboxes.com/t/bug-in-transfer-stock-adjust-stock/671

https://community.openboxes.com/t/moving-on-hold-back/583/2

https://github.com/openboxes/openboxes/issues/194

https://github.com/openboxes/openboxes/issues/1850

If you don't feel you have time to review we can do a post-mortem review together.

Comment by Dariusz Rodzewicz [05/23/23]

Thanks Justin Miranda for linking those issues, after reviewing some of them I noticed that I had omitted a case for internal transfer.

Currently, I noticed three things that could potentially introduce a regression so I would need your review/assessment of it

- 1. In the scope of stock transfers, we hadn't talked about how it would impact internal transfer (when you transfer to the same location but a different bin). An example th <u>Rwinkwavu Pharmacy Warehouse</u> which is a **depot** with MANAGE_INVENTORY activity code, which means it's getting filtered out and there is no way a user can select a bandaid solution, I have just <u>appended</u> the *current location* to the location list.
- 2. Since yesterday it was decided to also remove the criteria that check if the location supports RECEIVE_STOCK activity code I made the changes in my code but notice Correct me if I am wrong, but I assume that we don't want Bin Locations in this list. As for now, I added an additional criteria that filters out locations if they have a pai
- 3. Another thing I wanted to mention is that the same location select is also used in "Mark as Consumed" so the changes done in my current PR will also impact this page to leave it as it was I think I would need to create a separate select instead of modifying the current version.

Show stock card	Record stock	6 Edit Product	Manage lot nu	mbers 🔝 Manage	
Browse inventory					
Show stock card			In stock	Stock history	
🥔 Edit product details	6 EACH		Current sto	Current stock PIH/IMB, Rwinky	
Show stock history	3 BX/20				
Manage lot numbers	PK/2 BTL/2		Actions	Bin Location	
Record stock	USD/2 2 BTL/1000		~	Default	
🍘 Transfer in	BX/2				
😭 Transfer out	3X/100		~	CUB1B	
Adjust inventory	0				
Create debit			~	edit_zo : E10	
Mark as consumed	per month			FED2	
Mark as expired	8.0 months		~	E5D2	
😪 Mark as damaged	*****			R-063RMZ	
Add to shipment	Days		~	R-005Rm2	
Reg Add to Product Group	/ear ago		~	R-189MGU	
Mark as supported	.00 USD				
🛞 Mark as not supported			~	R-211VAM	
Delete Product	380.00 USD				
Product created email			~	R-741JGA	

cc Justin Miranda Kelsey Nagel Artur Walkowiak

Comment by Justin Miranda [05/23/23]

Dariusz Rodzewicz

- 1. Good catch. And yes, I think your solution (appending current location) sounds good to me.
- 2. Correct. We should not include bin locations. I think the easiest way to fix that would be to only include locations with no parent location.
- 3. That's fine. The destination in Mark as Consumed is optional. In most cases, the consumption transaction will have occurred at the current location and has no destin the user with a way to spice up the transaction. for example, you could have a physical location like an Incinerator or virtual locations for things like reason codes e.g. latter could also be implemented using custom transaction types, but there are cases where you might want all of these transactions to fall under Consumption, so yo reason code.

Comment by Neha Maharjan [05/23/23]

Katarzyna Krawczyk Dariusz Rodzewicz

During training, I found a weird behavior with the transfer stock button. When you transfer stock to any other location type that is NOT a depot, the transaction does not go t obprd server. I think this is related to the locations so the fixes for this ticket might have resolved it. But if not, let me know if I should create a new ticket.

https://www.loom.com/share/c50126472a2449558a9342de867832bb

Comment by Dariusz Rodzewicz [05/24/23]

Neha Maharjan fixes in this ticket only involve the location list dropdown, there are no changes to how the stock transfer is being processed so I think this issue deserves its Comment by Kelsey Nagel [05/24/23]

Comment by Keisey Nagel [05/24/23]

Dariusz Rodzewicz agree on all points with you and Justin about expected behavior. Neha Maharjan can you create a new ticket and add it to the sprint with a hotfix label? Comment by Manon Woringer [05/25/23]

CONCLUSION from clarification 25/5 - nothing additional to do here, what was implemented is the expected behaviour Dariusz Rodzewicz Katarzyna Krawczyk Kelsey Nac

Comment by Katarzyna Krawczyk [05/25/23]

Verified cases:

- · stock transfer dropdown: current location visible, able to transfer stock
- stock transfer dropdown: wards, pharmacies and dispensaries from the same location group are visible (unable to transfer but we agreed not to fix it now)
- transfer out dropdown: wards, pharmacies and dispensaries from the same location group are visible (able to transfer)
- transfer out dropdown: current location visible, able to transfer out (qty is removed)
- · manage inventory locations, suppliers and bin locations not visible on both

Generated at Sun May 26 05:33:10 UTC 2024 by Justin Miranda using Jira 1001.0.0-SNAPSHOT#100253-rev:9d9e162b25696bf64a72e992115651bcdb1d2406.